

For Office Use Only



STATE OF CALIFORNIA Office of the Secretary of State REGISTRATION OUT-OF-STATE LIMITED LIABILITY COMPANY California Secretary of State 1500 11th Street Sacramento, California 95814 (916) 657-5448

-FILED-

File No.: 202463515714 Date Filed: 8/21/2024

Limited Liability Company Name Limited Liability Company Name	WTI FUND XI ASSET FINANCE SPV, LLC
Jurisdiction Limited Liability Company is Formed in	DELAWARE
Authority Statement This LLC currently has powers and privileges to conduct bu entered above.	siness in the state, foreign country or other jurisdiction
Street Address of Principal Office of LLC Principal Address	104 LA MESA DRIVE SUITE 102 PORTOLA VALLEY, CA 94028
Mailing Address of LLC Mailing Address	104 LA MESA DRIVE SUITE 102 PORTOLA VALLEY, CA 94028
Attention	
Street Address of California Office of LLC Street Address of California Office	104 LA MESA DRIVE SUITE 102 PORTOLA VALLEY, CA 94028
Agent for Service of Process	
I certify the selected California Registered Corporate Agent (1505) has agreed to serve as the Agent for Service of Process for this entity.	
California Registered Corporate Agent (1505)	COGENCY GLOBAL INC. Registered Corporate 1505 Agent
Consent to Service of Process The Secretary of State is appointed as the agent of the fore process if the agent has resigned and has not been replace exercise of reasonable diligence. Consent to service of process extends to service of process company's agent in this state for a search warrant issued pu other validly issued and properly served search warrant, for foreign (out-of-state) limited liability company and are locate	d or if the agent cannot be found or served with the directed to the foreign (out-of-state) limited liability ursuant to California Penal Code section 1524.2, or for any records or documents that are in the possession of the

foreign (out-of-state) limited liability company that is a party or a nonparty to the matter for which the search warrant is sought. For purposes of this consent "properly served" means delivered by hand, or in a manner reasonably allowing for proof of delivery if delivered by United States mail, overnight delivery service, facsimile, or any other means specified by the foreign (out-of-state) limited liability company, including email or submission via an Internet Web portal, the foreign (out-of-state) limited liability company has designated for the purpose of service of process.

Electronic Signature	
By signing, I affirm under penalty of perjury that the information herein is true and correct and that I am authorized to sign on behalf of the out-of-state LLC.	
Jared Thear	08/21/2024
Signature	Date

Delaware

The First State

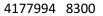
I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "WTI FUND XI ASSET FINANCE SPV, LLC" IS DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE TWENTY-FIRST DAY OF AUGUST, A.D. 2024.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "WTI FUND XI ASSET FINANCE SPV, LLC" WAS FORMED ON THE NINTH DAY OF JULY, A.D. 2024.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE BEEN ASSESSED TO DATE.



Authentication: 204213815 Date: 08-21-24



SR# 20243477819 You may verify this certificate online at corp.delaware.gov/authver.shtml Page 1