



BA20250244332

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**STATE OF CALIFORNIA**  
*Office of the Secretary of State*  
**STATEMENT OF INFORMATION**  
**LIMITED LIABILITY COMPANY**

California Secretary of State  
1500 11th Street  
Sacramento, California 95814  
(916) 657-5448

For Office Use Only

**-FILED-**

File No.: BA20250244332

Date Filed: 2/3/2025

## Entity Details

Limited Liability Company Name Concierge Wealth Planning Services LLC  
Entity No. 202565512826  
Formed In CALIFORNIA

## Street Address of Principal Office of LLC

Principal Address 301 SCIENCE DR.  
SUITE 110  
MOORPARK, CA 93021


## Mailing Address of LLC

Mailing Address 301 SCIENCE DR.  
SUITE 110  
MOORPARK, CA 93021  
  
Attention

## Street Address of California Office of LLC

Street Address of California Office None

## Manager(s) or Member(s)

Manager or Member Name	Manager or Member Address
 Karl Orlowski	301 SCIENCE DR SUITE 110 MOORPARK, CA 93021

## Agent for Service of Process

Agent Name Karl Orlowski  
Agent Address 301 SCIENCE DR  
SUITE 110  
MOORPARK, CA 93021

## Type of Business

Type of Business Investment Services

## Email Notifications

Opt-in Email Notifications Yes, I opt-in to receive entity notifications via email.

## Chief Executive Officer (CEO)

CEO Name	CEO Address
None Entered	

## Labor Judgment

No Manager or Member, as further defined by California Corporations Code section 17702.09(a)(8), has an outstanding final judgment issued by the Division of Labor Standards Enforcement or a court of law, for which no appeal is pending, for the violation of any wage order or provision of the Labor Code.

Electronic Signature

☒ By signing, I affirm under penalty of perjury that the information herein is true and correct and that I am authorized by California law to sign.

*Amanda J. Beren*

Signature

*02/03/2025*

Date