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**ARTICLES OF INCORPORATION
OF
ENZ BIOPHARMA, INC.**

ARTICLE I. NAME.

The name of this corporation is ENZ Biopharma, Inc. (the "Corporation").

ARTICLE II. PURPOSE.

The purpose of the corporation is to engage in any lawful act or activity for which a corporation may be organized under the General Corporation Law of California other than the banking business, the trust company business or the practice of a profession permitted to be incorporated by the California Corporations Code.

ARTICLE III. BUSINESS ADDRESSES.

The initial street address of the Corporation is 9889 Raritan Ave, Fountain Valley, CA 92708.

The mailing address of the Corporation is 9889 Raritan Ave, Fountain Valley, CA 92708.

ARTICLE IV. AGENT FOR SERVICE OF PROCESS.

The name and street address of the agent for service of process are as follows:

Bryan L. Ngo, Esq.
650 Town Center Drive Suite 1530
Costa Mesa, CA 92626

ARTICLE V. SHARES.


This Corporation is authorized to issue two classes of shares, designated as "Common Stock," and "Preferred Stock." The total number of shares that this Corporation is authorized to issue is 2,000,000 shares. The shares of stock shall be divided as follows:

- a) 1,000,000 shares of Common Stock with par value of \$0.01 per share; and
- b) 1,000,000 shares of Preferred Stock with par value of \$0.01 per share.

The Preferred Stock may be issued from time to time in one or more series. The Board of Directors of the Corporation is authorized to fix the number of shares of any series of Preferred Stock, to determine the designation of any such series, and to determine or alter the rights, preferences, privileges, and restrictions granted to or imposed upon any wholly unissued series of Preferred Stock, including but not limited to rights, preferences, privileges, and restrictions regarding

dividends, conversion, voting, redemption, liquidation preferences, and the number of shares constituting any such series or the designation thereof. The board of directors is further authorized to increase or decrease (but not below the number of shares then outstanding) the number of shares subsequent to the issue of shares.

Dated: August 27, 2024

BY: 
Huong Thi Thu Pham, as incorporator