



Secretary of State
Application for Registration
Foreign Limited Partnership (LP)

LP-5

IMPORTANT — [Read Instructions](#) before completing this form.
Foreign Certificate of Good Standing is required. [See Instructions.](#)

Filing Fee — \$70.00

Copy Fees — First page \$1.00; each attachment page \$0.50;
 Certification Fee - \$5.00

Note: Registered LPs in California may have to pay minimum \$800 tax to the California Franchise Tax Board each year. For more information, go to <https://www.ftb.ca.gov>.

FILED

Secretary of State
 State of California

202118000023

Filing Number

06/25/2021

Filing Date

Above Space For Office Use Only

1. Name of Foreign LP ([See Instructions](#) – Only enter an alternate name if the foreign LP name in Item 1a is not available in CA.)

1a. Enter the Exact Name of the Foreign LP (as listed on the Certificate of Good Standing.)

OHAT Credit Fund, L.P.

1b. Enter the Alternate Name to be Used in California, if required.

2. LP History ([See Instructions](#) – Ensure that the formation date and jurisdiction match the attached Certificate of Good Standing.)

2a. Date LP was formed in home jurisdiction (MM/DD/YYYY)

06 / 20 / 2018

2b. Jurisdiction (State, foreign country or place where this LP is formed.)

Delaware

3. Business Addresses (Enter the **complete** business addresses. Items 3a and 3b cannot be a P.O. Box or “in care of” an individual or entity.)

a. Street Address of Principal Office - **Do not enter a P.O. Box**

201 Main Street, Suite 1250

City (no abbreviations)

Fort Worth

State

TX

Zip Code

78701

b. Mailing Address of Principal Office, **if different than item 3a**

City (no abbreviations)

State

Zip Code

c. Address of required office in Jurisdiction of Formation, if any

City (no abbreviations)

State

Zip Code

4. Service of Process (Must provide either Individual **OR** Corporation.)

INDIVIDUAL – Complete Items 4a and 4b only. Must include agent's full name and California street address.

a. California Agent's First Name (if agent is **not** a corporation)

Middle Name

Last Name

Suffix

b. Street Address (if agent is **not** a corporation) - **Do not enter a P.O. Box**

City (no abbreviations)

State

CA

Zip Code

CORPORATION – Complete Item 4c only. Only include the name of the registered agent Corporation.

c. California Registered Corporate Agent's Name (if agent is a corporation) – Do not complete Item 4a or 4b

Corporation Service Company Which Will Do Business In California As CSC - Lawyers Incorporating Service

5. General Partners (Enter the name and addresses of all the General Partners. Attach additional pages, if necessary.)

5a. General Partner's Name

OHAT Credit GenPar, LLP

5b. General Partner's Address

201 Main Street, Suite 1250

City (no abbreviations)

Fort Worth

State

TX

Zip Code

78701

6. Foreign Limited Liability Limited Partnership (Check this box only if applicable)

☐ Check this box if the foreign limited partnership is a foreign limited liability limited partnership.

All attachments are part of this document. I declare that I am the person who signed this instrument, which is my act and deed. I further declare the information is true and correct, and I am authorized to sign.

General Partner's Signature

Gregory S. Rubin

Type or Print Name

Attachment to Form LP-5 Application for Registration Foreign Limited Partnership (LP) for
OHAT Credit Fund, L.P.

Signatory title:

Gregory S. Rubin, Vice President, OHA Global MGP, LLC, Managing Member of OHA Global
GenPar, LLC, Managing Partner of OHAT Credit GenPar, LLP, General Partner

Delaware

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "OHAT CREDIT FUND, L.P." IS DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE TWENTY-THIRD DAY OF JUNE, A.D. 2021.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "OHAT CREDIT FUND, L.P." WAS FORMED ON THE TWENTIETH DAY OF JUNE, A.D. 2018.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE BEEN PAID TO DATE.



A handwritten signature of Jeffrey W. Bullock in black ink, written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed.

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SR# 20212533431

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203519730

Date: 06-23-21

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